



Market Snapshot data for

India

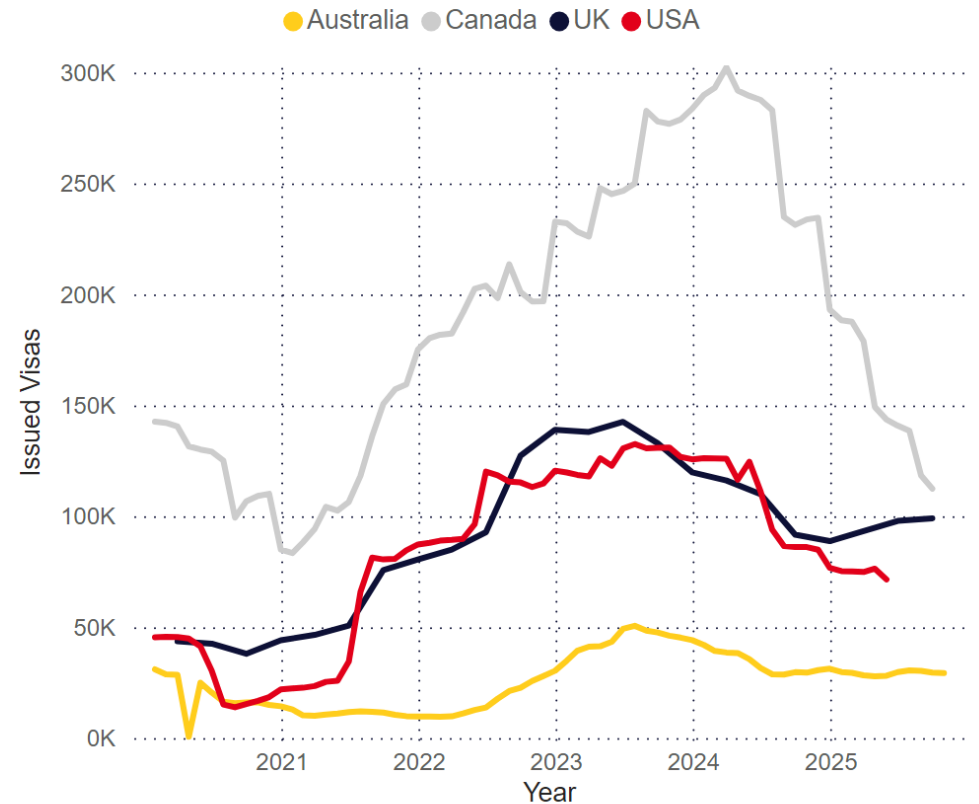


Big-4 destinations - students from India

Study visas issued by destination

<p>Australia: issued in 12 months to Oct-25</p> <p>29.29K</p> <p>Previous yr: 29.44K (-0.1K -0.5%)</p>	<p>Australia: issued in 3 months to Oct-25</p> <p>4.50K</p> <p>Previous yr: 5.71K (-1.2K -21.1%)</p>
<p>Canada: issued in 12 months to Sep-25</p> <p>112.40K</p> <p>Previous yr: 231.32K (-118.9K -51.4%)</p>	<p>Canada: issued in 3 months to Sep-25</p> <p>24.06K</p> <p>Previous yr: 52.45K (-28.4K -54.1%)</p>
<p>UK: issued in 12 months to Sep-25</p> <p>99.04K</p> <p>Previous yr: 91.70K (+7.3K +8%)</p>	<p>UK: issued in 3 months to Sep-25</p> <p>50.36K</p> <p>Previous yr: 49.20K (+1.2K +2.4%)</p>
<p>USA: issued in 12 months to May-25</p> <p>71.49K</p> <p>Previous yr: 124.56K (-53.1K -42.6%)</p>	<p>USA: issued in 3 months to May-25</p> <p>9.91K</p> <p>Previous yr: 13.48K (-3.6K -26.5%)</p>

Total visas issued in a rolling 12 month period by destination



Source: Government visa data from big 4 destinations. *Study Visas included:

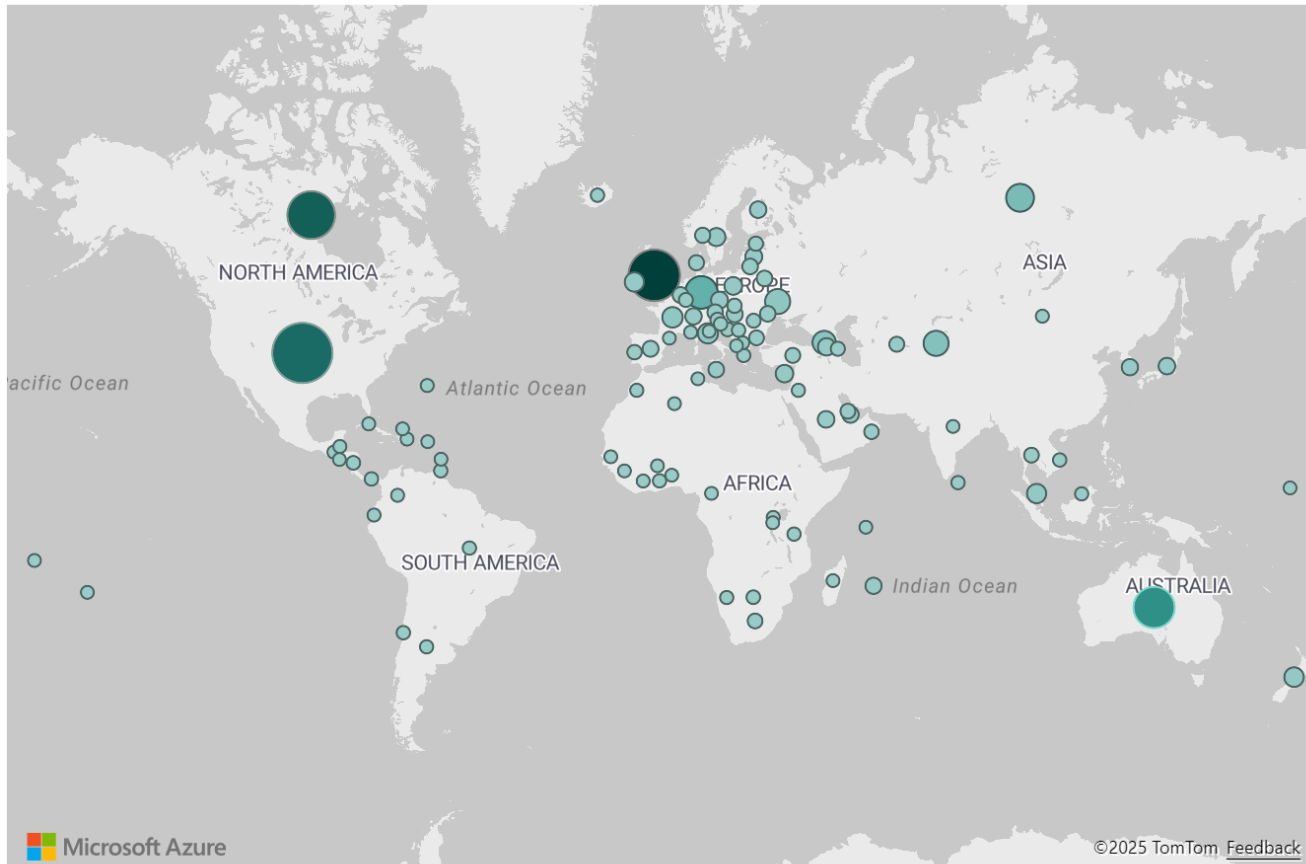
- **Australia** - Visas for HE provision. For individuals outside AU only.
- **Canada** - Study permits (issued across tertiary system, large volumes are vocational).
- **UK** - Sponsored HE student volumes (excluding dependents).
- **USA** - F1 study visas (can be used for any form of education).

Further data on issued student visas for the Big-4 destinations is available in the [Student Mobility Dashboard](#)

Study destinations - students from India

Average inbound students 2022 & 2023 by destination (includes big 4)

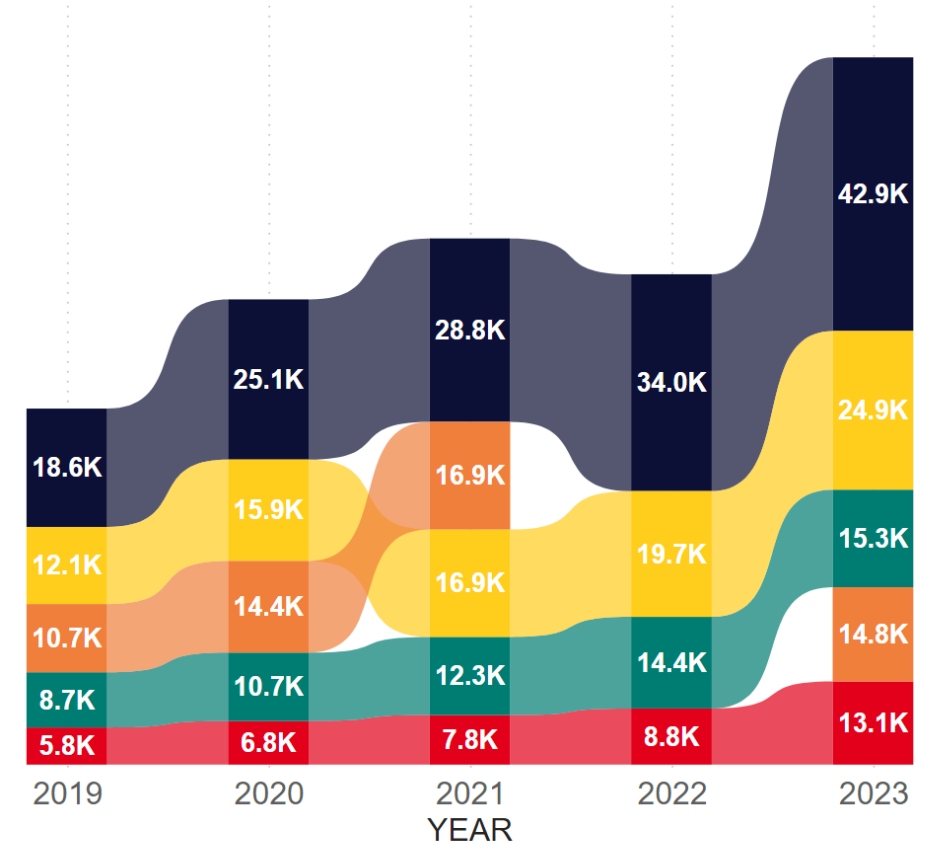
Note: Average used as data is missing for some years



Source: UNESCO data

Trends for top 5 destinations* outside of Big-4

● Georgia ● Germany ● Kyrgyzstan ● Russian Federat... ● Ukraine

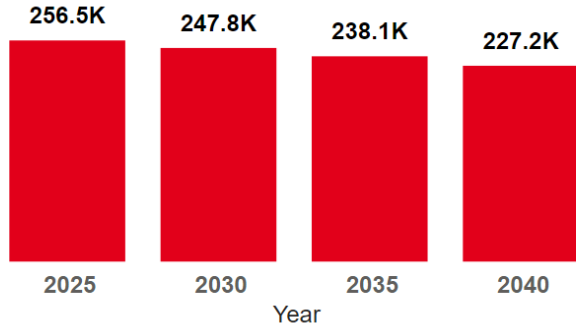


*Top 5 based on average number of inbound students in 2022 & 2023

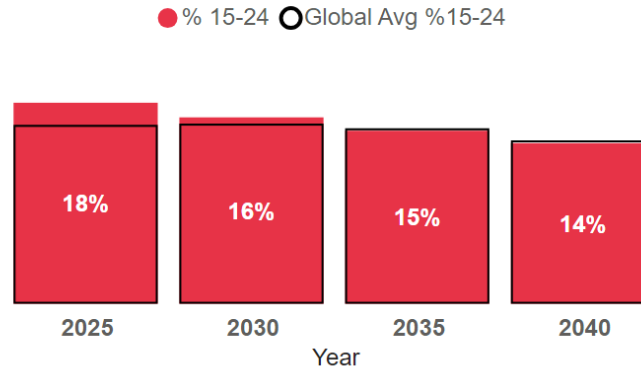
Growth indicator trends - India

Youth Population & Birth Rate

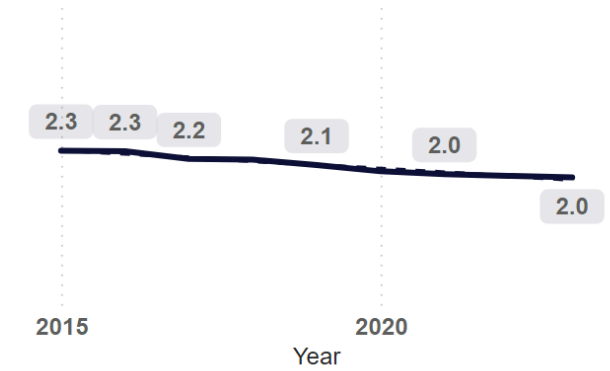
Projected population aged 15-24 by Year (thousands)



Projected proportion of population aged 15-24

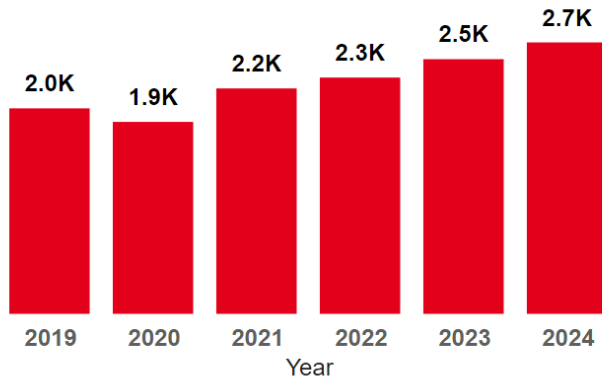


Fertility Rate (births per women)

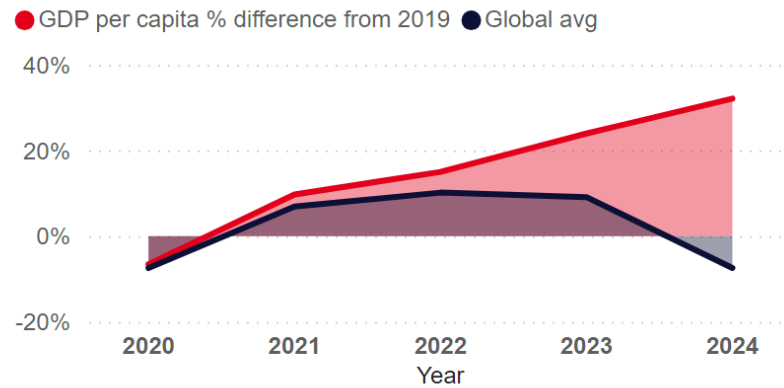


GDP & Political Stability

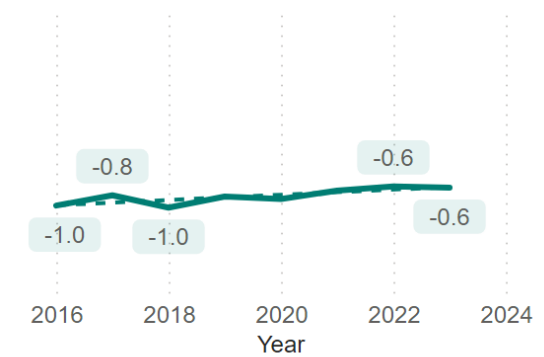
GDP per capita (current US\$)



Change in GDP per capita from 2019



Political Stability and Absence of Violence/Terrorism*

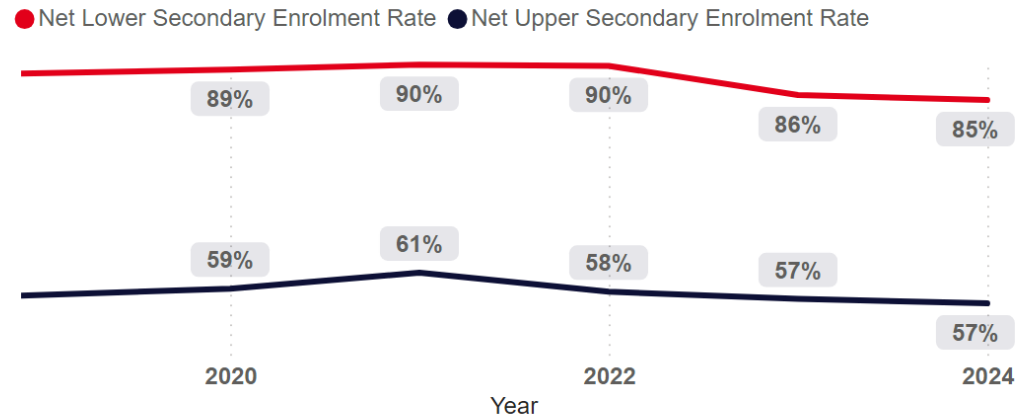


* Measures perceptions of the likelihood of political instability and/or politically-motivated violence, including terrorism. Estimate gives the country's score on the aggregate indicator, in units of a standard normal distribution, i.e. ranging from approximately -2.5 to 2.5.

Other growth indicators - India

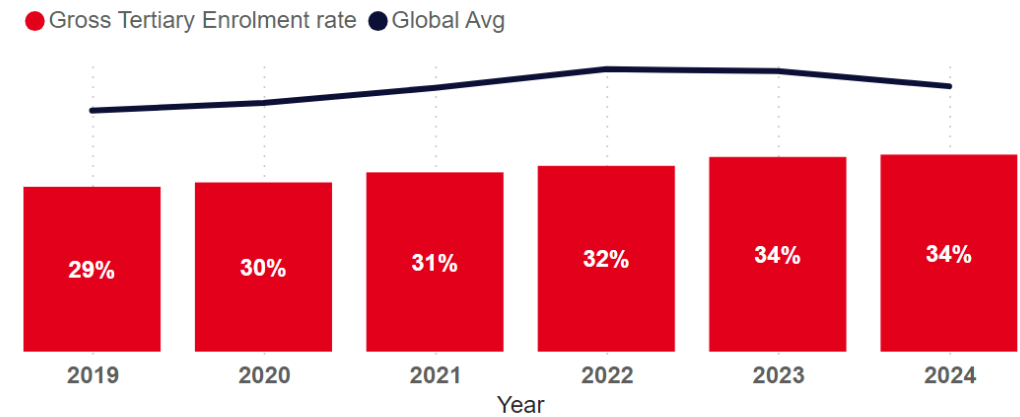
Education enrolment rates

Secondary enrolment rates



Source: UNESCO

Tertiary enrolment rate



English

English is a primary, de jure or de facto language?	Avg Overall Academic IELTS Score	Avg Total TOEFL Score
Yes	6.3	94

Source: IELTS

IELTS is an English proficiency assessment in a scale of 1-9. Universities often set a requirement of 6-7. Overall score is an average of score for Listening, Reading, Writing and Speaking.

Source: TOEFL

TOEFL test measures English proficiency. Score out of 30 for Reading, Listening, Speaking and Writing, giving a max score of 120. A score of 80-100 is often considered good for mid tier universities.

QS Ranked universities

Number of universities in 2026 rankings	Change in number ranked since 2021
54	19
Universities ranked in the top 100	Universities ranked in top 200
0	2

Source: QS Global Rankings

Popular subjects - students from India

Note: there will be differences in the way destinations code subject areas

Undergraduate - top 3 subject areas

UK Approx % new enrolments

Business and management	51%
Computing	12%
Subjects allied to medicine	7%

AU Approx % new enrolments

Management and Commerce	25%
Information Technology	24%
Health	22%

US Approx % Students

Math and Computer Science	30%
Business and Management	19%
Engineering	17%

Master's - top 3 subject areas

UK Approx % new enrolments

Business and management	51%
Computing	14%
Engineering and technology	10%

AU Approx % new enrolments

Management and Commerce	31%
Information Technology	30%
Engineering and Related Technologies	10%

US Approx % Students

Math and Computer Science	51%
Engineering	22%
Business and Management	13%

UK Source: HESA student record 23/24 @JISC 14/04/25

AU Source: Austrade commencements 2024

US Source: US department homeland security 2024 estimate

Further data on UK subjects is in the [UK Subjects dashboard](#)

Further data on AU subjects is in the [AU Summary dashboard](#)

Further data on US subjects is in the [US Market Sizing Tool dashboard](#)

Where they study - students from India

Approximate split of new students by ranking and study level

UK - % new student enrolments by QS Rank

QS Ranking	Master's	Undergraduate	Total
100 or less	10%	11%	10%
101-500	21%	15%	20%
500+ & unranked	70%	74%	70%
Total	100%	100%	100%

by Level



AU - % new student enrolments by if Go8

Go8	Master's	Undergraduate	Total
Group of Eight	26%	14%	22%
Rest of Australia	74%	86%	78%
Total	100%	100%	100%

by Level



US - % new student enrolments by US News Ranking

US News Ranking	Master's	Undergraduate	Total
100 or less	35%	47%	36%
101-200	22%	21%	22%
200+	43%	32%	42%
Total	100%	100%	100%

by Level



UK Source: HESA student record 23/24 @JISC 14/04/25

AU Source: Austrade commencements 2025 (to May)

US Source: US department homeland security 2024 estimate

Further details are in the [UK Institution Performance Dashboard](#)

Further details are in the [AU Summary dashboard](#)

Further details are in the [US enrolment trends dashboard](#)

Latest trends by study level - students from India

YoY change by study level (*Note US data only available to Academic Year 2023/24)

UK: YoY change in issued visas

Year ending September 2025

Study Level	Visas Issued	YoY change	% YoY change
1. Pre-sessional English	15	4	36%
2. Below Bachelors	1,081	-134	-11%
3. Bachelors	14,509	-351	-2%
4. Masters	81,919	7,436	10%

further UK visa data by level of study is in the [Student Mobility Dashboard](#)

AU: YoY Change in New Student Enrolments

Year Ending May 2025

Study Level	New Student Enrolments	YoY change	% YoY change
1. Foundation	87	-38	-30%
2. Diploma	784	-449	-36%
3. Undergraduate	9,795	-1,540	-14%
4. Master's	20,217	-5,205	-20%

US: YoY Change in International Students

Academic Year 2023/24

Study level	International students	YoY change	% YoY change
1. Non-Degree	1,426	-545	-28%
2. Undergraduate	36,053	4,099	13%
3. Graduate	196,567	30,631	18%
4. OPT	97,556	28,494	41%

UK Source: Government Visa Data - Sponsored HE student volumes (excluding dependents) to March 2025

AU Source: Austrade data to May 2025

US Source: Open Doors data to academic year 2023/24